

# **PAYMENT METHODS OVERVIEW**

Dear Homeowner,

**AVAILABLE NOW!** You can pay your dues online! Choose to pay by Debit Card, Credit Card or eCheck/ACH anytime, anywhere.

### HOW TO GET STARTED

You will be receiving an email invitation to set up and access your unique online portal.

If we already have your email address, please look for the separate email invitation. (note: check your spam folder). For the best experience, use Firefox or Google Chrome browsers.



Didn't receive the email? Send your name and email address to **csr@swpropmgt.com** Type in the **Subject: ACTIVATE MY PORTAL** and we will send out your invitation.

# MAILING CHECKS?

If this is your preferred method,

- Make your check payable to your Association.
- Mail to:

[Your Association Name] c/o Valley Bank P.O. Box 20941 Tampa, FL 33622

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# WHY PAY ONLINE?

- It's Secure Online payments are more secure than mailing a check!
- It's Fast Online payments post to your account immediately!
- It's Convenient View charges and make payments online anytime, from anywhere!
- It's Flexible You can pay with whatever method best fits your needs!

### **PAYMENT OPTIONS**

- **eCheck** Enter your routing and account number to pay your dues directly from your checking or savings account. This option is free.
- **Debit or Credit Card** Use your debit or credit card to pay dues. There is an online convenience fee to pay by this method. This flat fee is assessed based on dues amount and displayed in your portal.

Any questions? Contact Customer Service: 239-261-3440 x0 or email us at csr@swpropmgt.com

Sincerely, Seacrest Southwest



# **DETAILED INSTRUCTIONS**

# HOW TO ACCESS PORTAL / SIGN IN

- You'll receive an Online Portal Activation email or text message from Seacrest Southwest. Click **Activate Now** in the email or tap the **link** in the text message to establish a strong password to activate your portal.
- You can also self-sign up for the Online Portal at <a href="https://swpropmgt.appfolio.com/connect">https://swpropmgt.appfolio.com/connect</a> Click Request access to the portal and input your information.
- **Download the mobile app** on your smartphone or bookmark the login page on your browser to create a shortcut so it is easy to return at any time.
- You will receive a confirmation email once your portal is activated.



#### Download the Mobile App

Download the Mobile app to stay logged in to your Online Portal. Make payments, submit maintenance requests and review important documents 24/7.

#### Download the iOS app from the App Store®:



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by AppFolio



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## **PAYMENT INSTRUCTIONS**

#### **Make a One-Time Payment**

If you see a message stating you cannot make online payments, please contact Seacrest Southwest as this is a service they can choose whether or not to offer their tenants.

- 1. Once logged in, you will land on the **Home** tab where you can view your current balance owed and details of current and future charges broken down by month.
- 2. Click **Pay Now** to make a one-time payment.

nuo ppFolio		
	Home	
ents		
ntenance	Your Current Balance	EXAMPLE ONLY
d Documents	\$1,209.50	
y Info	Next bill due on June 07, 2017	
nt Profile	Pay Now	Set Up Autopay
		June (This Month)

- 3. You have two options of payment methods. Select **eCheck** (direct withdrawal from bank account) or **Credit or Debit Card**.
- 4. **eCheck** payments are free to you, while **Credit or Debit Card** payments carry a non-refundable online portal convenience fee that is added to the total of your payment. See the FAQs for more information about these fees.

HELLO AppFolio		Log Out
Home	Make a Payment	
Payments		
Maintenance	How would you like to pay?	
Shared Documents	eCheck Credit or Debit Card	
Property Info	An eCheck withdraws your payment directly from your bank account using the account and routing numbers you provide.	
Account Profile	-	
Help	Norton powerd by Sponse	

5. **Pay Now** - Continue through the steps to submit a payment directly to Seacrest Southwest. You will receive a confirmation email once the payment is successfully submitted, although this does not mean it has cleared your bank account yet. If you do not receive a confirmation email, you did not fully complete all necessary steps to submit the payment.



#### Set Up an Auto Payment

- 1. Once logged in, you will land on the **Home** tab where you can view your current balance owed and details of current and future charges broken down by month.
- 2. Click Set Up Autopay to create an automatically recurring payment.
- 3. You have two options for payment methods. Select **eCheck** (direct withdrawal from bank account) or **Credit or Debit Card**.
- 4. **eCheck** payments are free to you, while **Credit or Debit Card** payments carry a non-refundable online portal convenience fee that is added to the total of your payment. See the FAQs for more information about these fees.
- 5. **Pay Now** Continue through the steps to submit a payment directly to Seacrest Southwest. You will receive a confirmation email once the payment is successfully submitted, although this does not mean it has cleared your bank account yet. If you do not receive a confirmation email, you did not fully complete all necessary steps to submit the payment.

#### **Edit or Delete an Auto Payment**

**Please note**, once an auto payment is submitted for the month you cannot make changes to it. These instructions help you update the details of the auto payment that is submitted each month such as amount and date.

Once your auto payment is set up, the details are displayed in the **Home** or **Payments** tabs in the **Scheduled Payments** section.

- To skip the next month's payment, click **Skip this payment**. The auto payment will resume after the skipped month.
- To update the payment name, bank account or credit card, click **Edit** in the **Scheduled Payments** section. Update the necessary information, then click **Update**.

Scheduled Payments			
\$1,032.00 EXAMPLE ONLY 04/05/2017 Monthly rent payment (Includes a \$32.00 convenience fee)			
C Auto-Payment created by You	Edit   Delete   Skip this payment		

- To change the date the payment processes each month, you must delete and recreate the auto payment. Click
  Delete in the Schedule Payments section, then return to the Home or Payments tabs to create a new auto
  payment.
- To delete an auto payment, click **Delete** in the **Schedule Payments** section on the **Home** or **Payments** tabs.

Auto-Pay Options: If you need help determining which is the best option for you, please don't hesitate to contact us.

**Full Balance, every month-** This option will fluctuate with your dues. It will pay any open balance you have, each month. This includes any Special Assessments. *On months that you have zero balance, no charges will be processed.* 

For quarterly dues, the amount will be paid in full when dues or Special Assessments are posted to the Owner's account. **Fixed Amount (You choose amount & frequency)** - This option will pay whatever fixed amount you determine at the frequency you determine. If your Dues increase, or a Special Assessment in in place, you will need to manually adjust the amount you are paying. Also, your dues must be paid BY the due date, or you will incur late fees. If you choose monthly installments for a quarterly assessment, it must be paid IN FULL before the due date or you will incur late fees and interest per your Association policy.